

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2005

REGISTRATION NO.: 24728

BONDS ISSUED BY: Greene Co. Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$7,130,000.00

COUNTY: of Greene

DATE OF ISSUE: April 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund the District's outstanding \$1,130,000 principal amount of General Obligation School Building Bonds, Series 1995, and \$6,000,000 principal amount of General Obligation School Building Bonds, Series 2000

Rate of Interest	Amount	Maturity
4.000%	\$ 150,000.00	03/01/2006
4.000%	155,000.00	03/01/2007
4.000%	180,000.00	03/01/2008
4.000%	200,000.00	03/01/2009
4.000%	215,000.00	03/01/2010
4.000%	230,000.00	03/01/2011
4.000%	270,000.00	03/01/2012
4.000%	265,000.00	03/01/2013
4.000%	315,000.00	03/01/2014
4.000%	510,000.00	03/01/2015
4.000%	505,000.00	03/01/2016
4.000%	500,000.00	03/01/2017
4.050%	590,000.00	03/01/2018
4.100%	1,385,000.00	03/01/2019
4.150%	1,660,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$7,122,491.80

INTEREST RATE: 4.0820%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable